

Sample Letter
To Transfer Securities Using a Broker
Please Print on Stationery

Broker Name
Address
Address

Dear Gentlemen/Ladies:

On the date you receive this letter, I am making an irrevocable gift of the securities listed below to The Devereux Foundation:

[List Securities]

The brokerage information for The Devereux Foundation is as follows:

Firm: J.P. Morgan Chase and Company
Address: 1735 Market Street, Floor 31
Philadelphia, PA 19103
Contacts: Michael Keeney (broker); Penny Gilfillan, Mansi Kapoor

Phone Number: (215) 864-5784
Account Number: 220-69741
Account Name: The Devereux Foundation
DTC Number: 352

Please advise the broker of the designation for my gift to [list designation here].

Sincerely,

Name of donor:

cc: Antonia Allsman
National Director of Development
444 Devereux Drive
Villanova, PA 19085
aallsman@devereux.org